

*This brochure supplement provides information about Blake Malone Wagner that supplements the Wagner Wealth Management, PLLC brochure. You should have received a copy of that brochure. Please contact Blake Malone Wagner if you did not receive Wagner Wealth Management, PLLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Blake Malone Wagner is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Wagner Wealth Management, PLLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Blake Malone Wagner**  
Personal CRD Number: 8217312  
Investment Adviser Representative

Wagner Wealth Management, PLLC  
9924 SPRING SHADOWS PARK CIR  
HOUSTON, TX 77080  
(713) 367-0506  
[bwagner@wagnerwealthtx.com](mailto:bwagner@wagnerwealthtx.com)

UPDATED: 01/29/2026

## Item 2: Educational Background and Business Experience

**Name:** Blake Malone Wagner      **Born:** 1998

### Educational Background and Professional Designations:

#### Education:

Bachelor of Business Administration Management, Texas State University - 2020

#### Business Background:

12/2025 - Present	Managing Member, CCO, CEO, President Wagner Wealth Management, PLLC
09/2024 - 12/2025	Self-Employed
06/2019 - 08/2024	Project Manager JE Compliance Services, Inc.
08/2018 - 06/2019	Student
05/2017 - 08/2018	Operations Intern Vacations To Go
01/2016 - 04/2017	Student

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Blake Malone Wagner is not engaged in any investment-related business or occupation (other than this advisory firm).

## Item 5: Additional Compensation

Blake Malone Wagner does not receive any economic benefit from any person, company, or organization, other than Wagner Wealth Management, PLLC in exchange for providing clients advisory services through Wagner Wealth Management, PLLC.

## Item 6: Supervision

As the Chief Compliance Officer of Wagner Wealth Management, PLLC, Blake Malone Wagner supervises all activities of the firm. Blake Malone Wagner's contact information is on the cover page of this disclosure document. Blake Malone Wagner adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Blake Malone Wagner has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.

B. Blake Malone Wagner has NOT been the subject of a bankruptcy.